

Winter Blog

January 2017

Happy New Year to you!

At the beginning of this New Year it is a good time to consider the year ahead and improve on your financial wellbeing for 2017.

Whilst we all consider new goals and resolutions ranging from the traditional fitness targets to Wealth creation it is a perfect time to start again and reassess your position by considering ways to improve existing strategies.

Last year we all experienced huge shifts in the UK and US politically and with also the global economy, which presents new opportunities for 2017.

By clarifying your financial goals, we can proactively help you build on your current investment strategy to ensure that it meets a variety of your life goals, hopes and wishes.

In addition, our newsletter for January/February 2017 is on the way which highlights some interesting articles on investment outlook for the coming year and also helpful tips of end of year tax planning.

We hope that you enjoy the read and look forward to the privilege of partnering with you in 2017.

With best regards for a prosperous 2017.

A handwritten signature in black ink that reads "Julia". The signature is written in a cursive, flowing style with a large initial 'J'.